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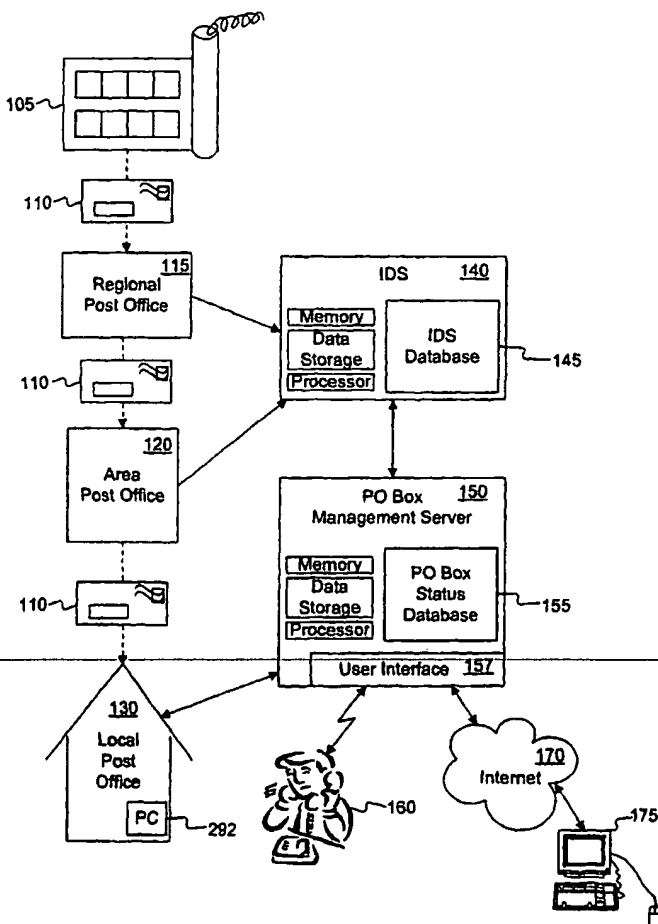
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[Continued on next page]

(54) Title: **REMOTE MAILBOX MANAGEMENT SYSTEM AND METHOD**



(57) Abstract: Methods and systems consistent with this invention manage a database of delivery destination information. Such methods and systems identify an item to be delivered to a destination; determine a batch of items for delivery having the item to be delivered to the destination; determine when the batch of items has been delivered; and update the database to indicate a delivery of the item destined to the destination after determining when the batch of items has been delivered.

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## REMOTE MAILBOX MANAGEMENT SYSTEM AND METHOD

### DESCRIPTION OF THE INVENTION

#### Field of the Invention

The present invention relates to remotely managing a delivery destination. More particularly, the invention may relate to methods and systems for remotely managing a post office box.

#### Background of the Invention

The United States Postal Service (USPS) has approximately 16 million rented Post Office (PO) boxes. Typically, when mail arrives at the post office for delivery to a rented PO box, a postal worker "cases" the mail (i.e. places the mail in the appropriate PO boxes) without any further action. A conventional PO box renter (or customer) is unaware of the contents of the box until he or she personally drives to the post office, opens the box, and looks inside. The conventional PO box rental customer must manage the PO box physically and in person.

There are several problems with conventional method of managing PO boxes. First, a customer wastes time and transportation costs each time he or she makes a trip to the post office and the PO box is empty. Similarly, the customer wastes time if the PO box contains only bulk or "junk" mail that the customer disposes of without reading or would have waited to read at a later time. Unnecessary trips to the post office also contribute to unpleasant post office congestion. Paradoxically, problems also occur when a customer elects

not to visit the post office to check the PO box if the PO box contains important time-sensitive mail, such as an overdue bill or a perishable item.

The USPS addressed some of the problems of PO box management when it implemented its Phase 1 PO Box Information System. The Phase 1 system provided a Customer Mail Status Database to store PO box mail data. The database was updated whenever mail was cased at the post office. The Phase 1 system allowed customers to access the database and determine whether there was any mail in their PO box.

In the Phase 1 system, after mail was delivered to a post office and mail clerks cased the mail, the mail clerks then used a Computer Track & Tracing bar code reader ("CTT wand"), with various scanning options, to collect mail status data. To do this, the CTT wand software had to be designed with several scanning settings:

- 1 = Collect Data
- 2 = Transmit Data
- 3 = Correction
- 4 = Call at Window

When "accountable mail" (i.e. traceable mail, such as registered mail and insured mail) was cased, the clerk set the CTT wand to option 4 ("call at window") and "wanded" the delivery PO box. When "non-accountable" mail was cased, the clerk set the CTT wand to option 1 ("collect data") and

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"wanded" each PO box not containing mail. Data was relayed from the CTT wand via site telecommunication modems to the Customer Mail Status

Database. After data collection, the system could determine which PO boxes contained mail.

The Phase 1 system also provided an interactive voice response interface for customers. From a remote location, PO box customers could dial a local phone number to find out whether mail was available in their PO box or at the "call window" (for accountable mail). A customer could also leave a voice message about their mail.

Phase 1 was tested in Springfield, Massachusetts in 1995 and 1996. The system worked without problems, enabling customers to determine whether or not their PO Box contained mail and whether they had accountable mail at the call window. The Phase 1 system, however, had several drawbacks, including an unacceptable increase in work hours caused by wandling the PO boxes. In the Phase 1 system, even when most PO boxes received no mail, the mail clerk was required to wand each individual "no-mail" box with the CTT wand. Another drawback was the paucity of information available to PO Box customers--the Phase 1 system supplied only binary mail/no-mail information and binary call-at-window/don't-call-at-window information. Customers still made unwanted trips to the Post Office when their boxes contained only "junk" mail. Yet another drawback was the limited availability of expensive telephone lines. If several customers tried to check the status of their PO boxes at the same time, they may get busy signals.

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Accordingly, a need exists to improve remote management of PO boxes. Systems and methods are needed to conveniently and efficiently

provide customers with detailed information concerning items available in their PO box. A need also exists to inform PO box customer that an item is en route to their PO box. With this information, customers may efficiently manage their PO box and avoid the problems normally associated with renting a PO box.

### **SUMMARY OF THE INVENTION**

Methods and systems consistent with this invention manage a database of delivery destination information. Such methods and systems identify an item to be delivered to a destination; determine a batch of items for delivery having the item to be delivered to the destination; determine when the batch of items has been delivered; and update the database to indicate a delivery of the item destined to the destination after determining when the batch of items has been delivered.

Both the foregoing general description and the following detailed description are exemplary and explanatory only and are not restrictive of the invention as claimed.

### **BRIEF DESCRIPTION OF THE DRAWINGS**

The accompanying drawings, which are incorporated in and constitute a part of this specification, illustrate embodiments of the invention and together with the description, serve to explain the principles of the invention.

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FIG. 1 is a block diagram illustrating the interconnection of information servers and a PO box management server in a system consistent with the present invention;

FIG. 2 is block diagram illustrating a specific interconnection of various USPS information servers in a system consistent with the present invention;

FIG. 3 is a flow chart of an exemplary process for updating a PO box status database consistent with the present invention;

FIG. 4 is an exemplary PO box management web-site log-in screen consistent with the present invention; and

FIG. 5 is an exemplary PO box management web-site information screen consistent with the present invention.

### **DESCRIPTION OF THE EMBODIMENTS**

This application claims priority to United States Provisional Patent Application No. 60/245,670, filed November 6, 2000, entitled "Remote Mailbox Management System and Method," which is herein incorporated by reference.

Reference is now made in detail to specific exemplary embodiments of the invention. Wherever possible, the same reference numbers are used throughout the description to refer to the same or like parts. The invention is described using embodiments involving mail as handled by the USPS. One of ordinary skill in the art will recognize, however, that the principles of the present invention apply to any type of shipping or delivery of objects or items from a sender to a receiver's delivery destination.

Systems and methods consistent with the present invention provide users who receive items at specified delivery destinations, such as PO box customers, with the ability to remotely access information about the items bound for, or already delivered to, the destination, and the ability to act upon

the information. For example, a system consistent with the present invention allows a PO box customer to call a telephone number, and by responding to the prompts generated by an interactive voice response system, learn that his or her PO box currently contains: (1) a first-class letter from General Electric Utilities of Macon, Georgia; (2) two bulk-class catalogs, one from Shopper's Food Warehouse, and one from Land's End; (3) and a parcel measuring two by four by six inches and weighing five ounces from the United States Mint in Philadelphia, Pennsylvania. Such a system, for example, may also inform the PO box customer that one first-class letter, currently located in the Los Angeles Airport, is in route to the customer's PO box from G. Greene of Alameda, California.

FIG. 1 illustrates one embodiment consistent with the present invention, including an Integrated Data System 140 (IDS), which tracks mail flow within the postal service, a PO box management server 150, which controls a PO box status database 155, and a user interface 157 to PO box management server 150. User interface 157 allows PO box customers to access information in PO box status database 155 using, for example, a telephone 160, or an Internet 170 with a personal computer 175.

Delivery tracking systems, such as the USPS's Integrated Data System 140, use a unique tag, such as a PLANETCODE bar code, to track an item, such as a mail piece 110, as it travels from a sender, such as a utility company 105, to a recipient's delivery destination, such as a PO box in a Local Post Office 130. Each time mail piece 110 passes through a piece of



equipment which reads the tag, for example in Regional Post Office 115, or the tag is manually scanned by an operator, for example in an Area Post Office 120, the mail piece's location information is updated in an IDS database 145 maintained by IDS 140. Other examples of tags are POSTNET bar code and National ID tag bar code.

IDS database 145 may also contain information about mail piece 110 in addition to its location. For example, IDS database 145 may contain information identifying mail piece 110 such as the sender, the recipient, the type (e.g. first class mail, registered mail, priority mail, parcel, etc.), the size and weight, and the mailing date. Generally, IDS database 145 may contain all the information discernable from an outside inspection of mail piece 110. IDS database 145 may also contain information regarding the contents of mail piece 110 (e.g., that an envelope contains a bill), if such information is provided by the sender, such as utility company 105.

PO box management server 150 periodically communicates with IDS 140. For example, PO box management server 150 may communicate with IDS 140 once a day, or more frequently such as once every few minutes or every time a mail batch is cased. PO box management server 150 may identify the PO boxes in Local Post Office 130 to IDS 140. IDS 140 may provide information from IDS database 145 for mail pieces, such as mail piece 110, bound for the identified PO boxes. IDS 140 may also provide the identity of the mail batches that contain the mail pieces.

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Local Post Office 130 may then notify PO box management server 150 that the mail batch containing mail piece 110 has been cased (i.e., the mail pieces in the batch have been put into PO boxes, ready for customer pick-up), and PO box management server 150 may update PO box status database 155, indicating that mail piece 110 is currently located in its destination PO box. In addition, PO box management server 150 may also notify the appropriate PO box customer that mail piece 110 has been placed in the customer's PO box. Using user interface 157, PO box management server 150 may notify a customer via telephone 160, email over Internet 170 to personal computer 175, fax (not shown), pager (not shown), or any other conventional method of communication.

Similarly, a PO box customer may access PO box status database 155 through user interface 157 and learn all the information associated with mail piece 110, including current location, sender, type, physical dimensions, etc. With this information, a PO box customer may efficiently plan trips to Local Post Office 130 to pick up the contents of the PO box, or take other actions regarding mail piece 110, such as directing that it be forwarded to a different destination.

PO box management server 150 comprises a memory, a processor, and a data storage device necessary to run software to carry out the functions of PO box management server 150 described above. Likewise IDS 140 comprises a memory, a processor, and a data storage device necessary to run software to carry out the functions of IDS 140 described above.

FIG. 2 is block diagram illustrating a specific interconnection of various USPS information servers in a system consistent with the present invention. FIG. 2 shows, in more detail, the item tracking information flow from mail handling centers to PO box customers via a telephone 220 or via a World Wide Web 230 to a personal computer 240. For example, the mail handling centers include a Processing and Distribution Center (P&DC) 270, an Area Office (AO) 280, and a Post Office Building 290. AO 280 comprises mail processing equipment (MPE) such as a Delivery Bar Code Sorting System (DBCSS) 282 and a Carrier Sorting Bar Code System (CSBCS) 284. As mail enters AO 280, information is scanned from mail pieces using DBCSS 282 and CSBCS 284 and entered into a Data Collection Server (DCS) 286. Information is scanned from the mail pieces from bar codes such as National ID Tag, POSTNET, or PLANETCODE.

Mail processing equipment in P&DC 270 comprises a DBCSS 272, an Optical Scanning System (OSS) 274, and Flat Mail Carrier System (278). As mail enters P&DC 270, information is scanned from mail pieces using DBCSS 272, OSS 274, and FMCS 278 and entered into a Data Collection Server (DCS) 276. DCS 276 and DCS 286 may perform some of the functions of IDS 140 in FIG. 1. Information from DCS 286 and DCS 276 may be uploaded into District Servers 260, Electronic Post Office (EPO) 250, or a Box Check Database Server 210. Box Check Database Server 210 may perform some of the functions of PO box management server 150 in FIG. 1.

The Post Office Building 290 comprises a Site Monitor Unit (SMU) 292 having a PC that may interface with BoxCheck Database Server 210. The SMU may be attached to the CTT wand and may upload to the BoxCheck Database Server 210 information concerning batches of mail that have been cased. PO box customers may use, for example, PC 240, telephone 220, or SMU 292 to access information in the Box Check Database Server 210. Also, mailers, such as Planet Code Mailers 295, may access information concerning mail pieces through web 230 or EPO 250 to confirm deliveries, for example. SMU/PC 292 comprises a memory, a processor, and a data storage device necessary to run software to carry out the functions of PC 292 described above.

FIG. 3 is a flow chart of an exemplary process for updating PO box status database 155 consistent with the present invention. In one embodiment consistent with this invention, PO box management server 150 may identify to IDS 140 a mail piece that will be delivered to a PO Box (step 320). IDS 140 may give PO box management server 150 information regarding the identified mail piece, and PO box management server 150 may store the information (step 330). In addition, IDS 140 may identify to PO box management server 150 the mail batch that contains the mail piece (step 340). In step 350, the process waits until a postal employee wands the batch ID tag containing the mail piece, indicating that the postal employee has cased all the mail pieces in the batch. Once the batch is cased, PO box management server 150 updates PO box status database 155 with the

information, indicating that the mail piece's location is in the destination PO box (step 360).

In another embodiment consistent with this invention, step 320 may be replaced or supplemented with identifying a particular PO box. Thus, as described above, PO box management server 150 identifies to IDS 140 a particular PO box. IDS 140 responds to PO box management server 150 with the information regarding that identified PO box, such as whether a mail piece is destined for the particular PO box. In this embodiment, step 330 may be replaced or supplemented with storing the identified supplied by IDS 140 in PO box management server 150. As described above, IDS 140 may also identify to PO box management server 150 the mail batch that contains any mail pieces destined to the identified PO box (step 340). In step 350, the process waits until a postal employee wands the batch ID tag containing any such mail pieces, indicating that the postal employee has cased all the mail pieces in the batch. Once the batch is cased, PO box management server 150 updates PO box status database 155 with the stored information, indicating that the mail piece's location is in the destination PO box (step 360).

In one embodiment of the present invention, the operator casing the mail need only wand a single batch ID tag to notify PO box management server 150 that mail piece 110 has been placed in a PO Box. As discussed above, IDS 140 may provide the information needed to associate mail piece 110 with the mail batch that contains it. When notified that a mail batch has been cased, PO box management server 150 may use the batch contents

information to update PO box status database 155 to reflect that mail pieces within the batch are currently located in their destination PO boxes. Thus, mail piece 110 current location information in PO box status database 155 may be accurate to within a few minutes. Because notification may be done at a batch level requiring only a single wandering, the extra labor costs associated with the Phase 1 system may be avoided.

In one embodiment of the present invention, a copy of all the tracking and other information contained in IDS database 145 is made available to PO Box customers. From this information, a customer accessing PO box status database 155 may learn much more than the binary state of the PO box--whether it contains mail or not. In addition, a customer may learn what type of mail is in the PO box, who it is from, its size, etc. A customer may also learn the same information about items that are in route to the PO box.

One embodiment consistent with the present invention allows PO box customers to access information regarding items addressed to their PO box via Internet 170. FIG. 4, for example, illustrates a PO box management web-site secure log-in screen consistent with the present invention. As shown, a customer identifies his PO box by entering a local post office zip code 410 and a PO box number 420. To prevent unauthorized access, the customer may also enter a password 430. If the customer selects a "check your PO box" option 440, PO box management server 150 retrieves information for the specified PO Box from PO box status database 155 and displays it to the customer.

FIG. 5 illustrates an exemplary PO box management web-site information screen consistent with this invention. The screen shows what mail is currently in the customer's PO box 510 by type 515 and number of pieces 520. If the customer desires more information regarding each type, such as who the sender is, the physical size, the mailing date, the contents, etc., he may select an appropriate "More Info" button 525 and the additional information is displayed on another screen (not shown).

The exemplary screen of FIG. 5 also provides information regarding (1) mail items that must be picked up at the call window 530, (2) mail items in route 535, (3) the last time mail was placed in the PO box 540, and (4) the last time the customer was automatically notified via telephone regarding the status of the PO box 545.

Other embodiments of the invention will be apparent to those skilled in the art from consideration of the specification and practice of the invention disclosed herein. For example, one skilled in the art would realize that the principles of the present invention encompass other types of item delivery destinations, such as contracted mail destinations (e.g., Mailboxes Etc.), or a home mailbox, in addition to post office boxes. It is intended that the specification and examples be considered as exemplary only, with a true scope and spirit of the invention being indicated by the following claims.

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WHAT IS CLAIMED IS:

1. A method of managing a database of delivery destination information, comprising the steps of:
    - identifying an item to be delivered to a destination;
    - determining a batch of items for delivery having the item to be delivered to the destination;
    - determining when the batch of items has been delivered; and
    - updating the database to indicate a delivery of the item destined to the destination after determining when the batch of items has been delivered.
  2. The method of claim 1, further comprising
    - identifying the destination for delivery; and
    - querying the database for the item to be delivered to the destination.
  3. The method of claim 1, wherein the destination for delivery is a post office box.
  4. The method of claim 1, further comprising
    - identifying a customer associated with the destination; and
    - notifying the customer that the item was delivered to the destination.
  5. The method of claim 4, wherein the step of notifying includes the step of notifying the customer by telephone.
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6. The method of claim 4, wherein the step of notifying includes the step of notifying the customer by email.
7. The method of claim 1, further comprising  
identifying a customer associated with the destination; and  
configuring the database of delivery destination information to  
be accessed by the customer.
8. The method of claim 1, further comprising the step of querying the database for a current location of the item.
9. The method of claim 1, further comprising the step of querying the database includes querying the database for a type of the item.
10. The method of claim 8, further including the step of updating the database of delivery destination information of the current location of the item.
11. A computer-readable medium containing instructions for controlling a computer system to perform a method of operating a processor, the method comprising the steps of:  
identifying an item to be delivered to a destination;  
determining a batch of items for delivery having the item to be delivered to the destination;  
determining when the batch of items has been delivered; and  
updating the database to indicate a delivery of the item destined  
to the destination after determining when the batch of items has been delivered.

12. The computer-readable medium of claim 11, wherein the method further comprises the steps of  
    identifying the destination for delivery; and  
    querying the database for the item to be delivered to the destination.
  13. The computer-readable medium of claim 11, wherein the destination for delivery is a post office box.
  14. The computer-readable medium of claim 10, wherein the method further comprises  
    identifying a customer associated with the destination;  
    notifying the customer that the item was delivered to the destination.
  15. The computer-readable medium of claim 14, wherein the step of notifying includes the step of notifying the customer by telephone.
  16. The computer-readable medium of claim 14, wherein the step of notifying includes the step of notifying the customer by email.
  17. The computer-readable medium of claim 11, wherein the method further comprises  
    identifying a customer associated with the destination;  
    configuring the database of delivery destination information to be accessed by the customer.
-

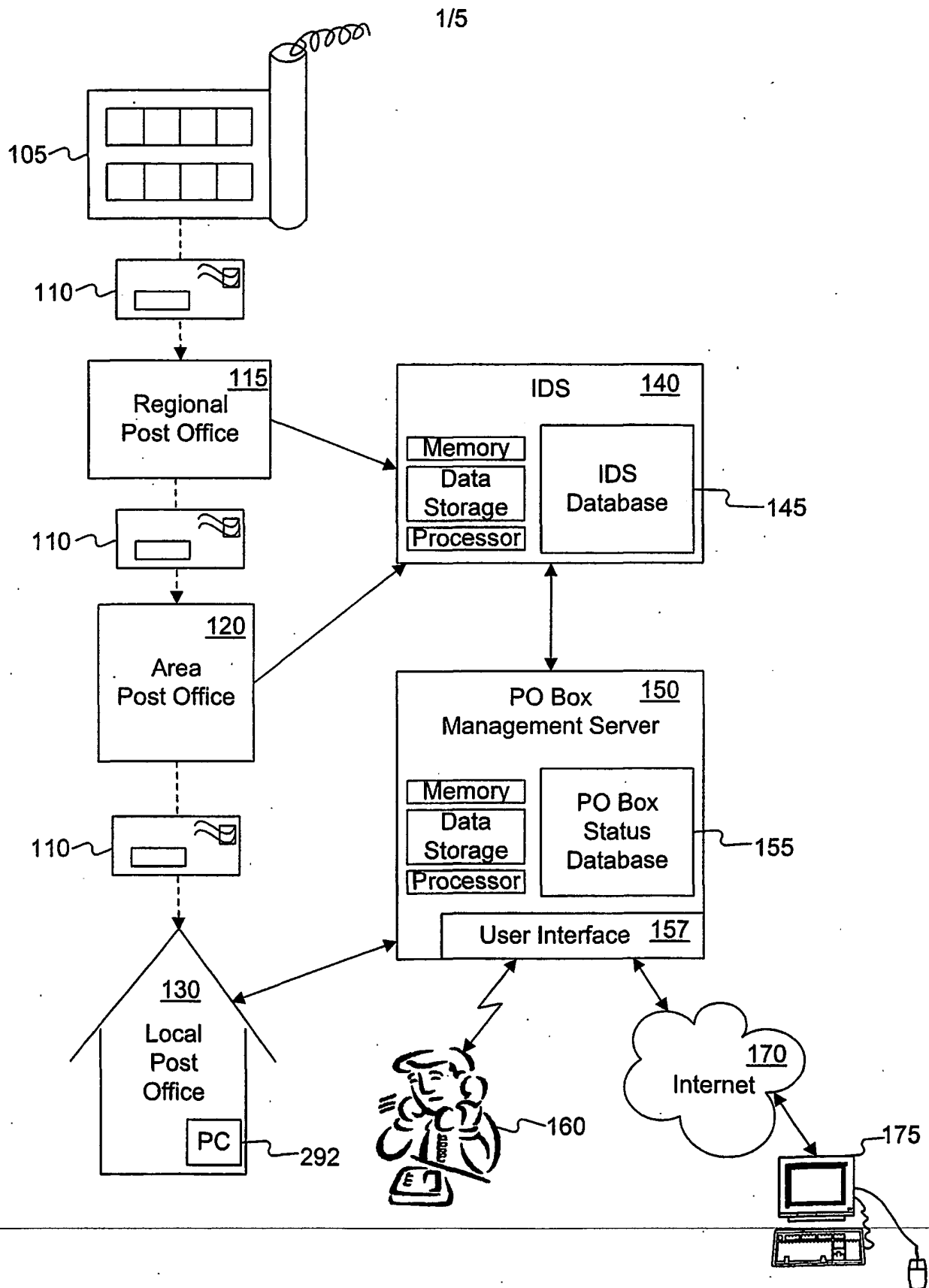
18. The computer-readable medium of claim 11, wherein the method further comprises the step of querying the database for a current location of the item.
19. The computer-readable medium of claim 11, wherein the method further comprises the step of querying the database for a type of the item.
20. The computer-readable medium of claim 18, wherein the method further comprises the step of updating the database of delivery destination information of the current location of the item.
21. An apparatus for managing a database of delivery destination information, the apparatus comprising:
  - means for identifying an item to be delivered to a destination;
  - means for determining a batch of items for delivery having the item to be delivered to the destination;
  - means for determining when the batch of items has been delivered; and
  - means for updating the database to indicate a delivery of the item destined to the destination after determining when the batch of items has been delivered.
22. The apparatus of claim 21, further comprising
  - means for identifying the destination for delivery; and
  - means for querying the database for the item to be delivered to the destination.

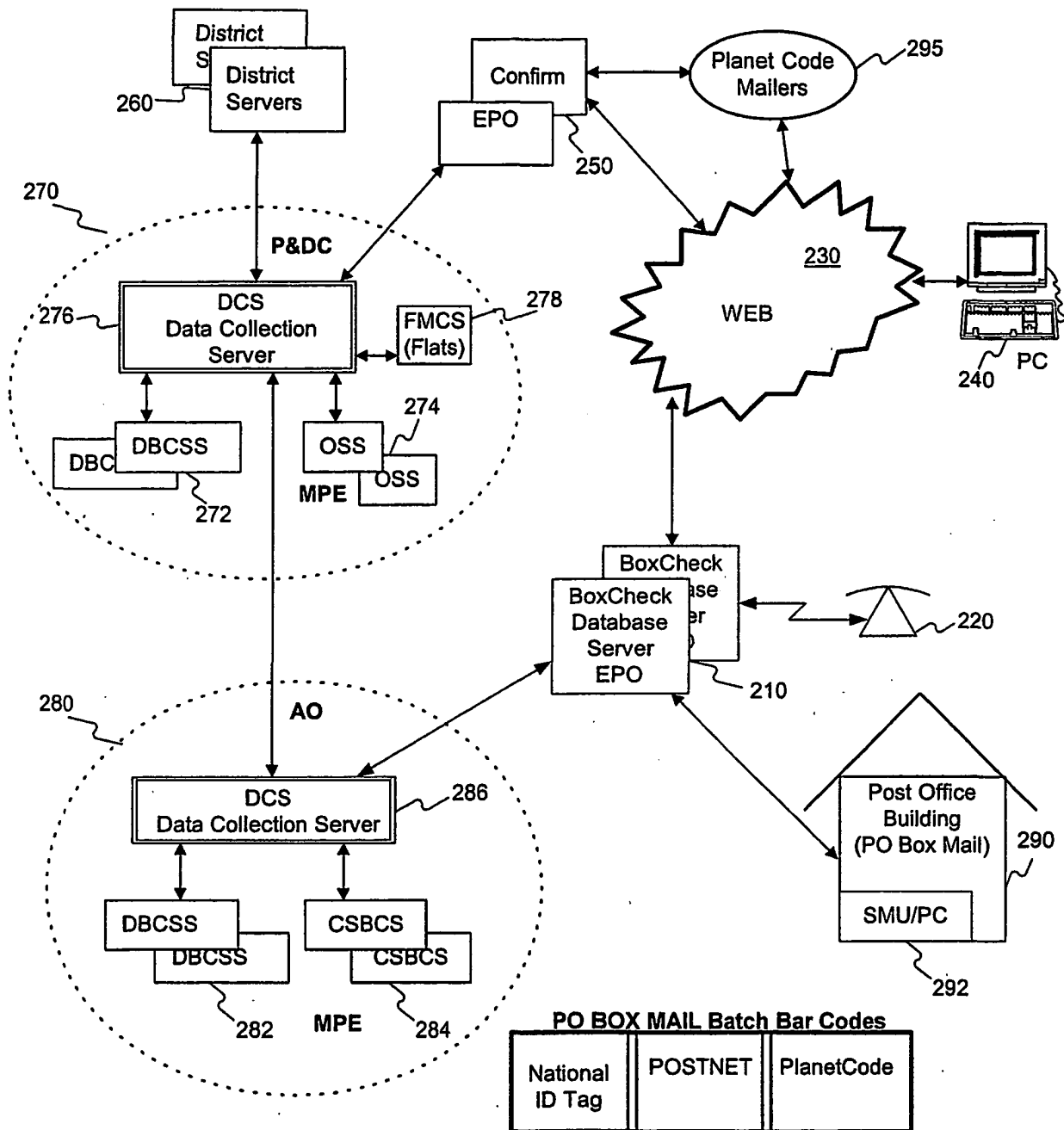
23. The apparatus of claim 21, wherein the destination for delivery is a post office box.
24. The apparatus of claim 21, further comprising  
means for identifying a customer associated with the destination;  
and  
means for notifying the customer that the item was delivered to  
the destination.
25. The apparatus of claim 24, wherein the means for notifying includes  
means for notifying the customer by telephone.
26. The apparatus of claim 24, wherein the means for notifying includes  
means for notifying the customer by email.
27. The apparatus of claim 21, further comprising  
means for identifying a customer associated with the destination;  
and  
means for configuring the database of delivery destination  
information to be accessed by the customer.
28. The apparatus of claim 21, further comprising means for querying the  
database for a current location of the item.
29. The apparatus of claim 21, further comprising means for querying the  
database includes querying the database for a type of the item.
30. The apparatus of claim 28, further including means for updating the  
database of delivery destination information of the current location of  
the item.

31. A system comprising:
- a database of delivery destination information; and
  - a processor configured to identify an item to be delivered to a destination, determine a batch of items for delivery having the item to be delivered to the destination, determine when the batch of items has been delivered, and updating the database to indicate a delivery of the item destined to the destination after determining when the batch of items has been delivered.
32. The system of claim 31, wherein the processor is further configured to identify the destination for delivery, and query the database for the item to be delivered to the destination.
33. The system of claim 31, wherein the destination for delivery is a post office box.
34. The system of claim 31, wherein the processor is further configured to identify a customer associated with the destination, and notify the customer that the item was delivered to the destination.
35. The system of claim 34, wherein the processor is further configured to notify the customer by telephone.
36. The system of claim 34, wherein the processor is further configured to notify the customer by email.
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37. The system of claim 31, wherein the processor is further configured to identify a customer associated with the destination, and configuring the

database of delivery destination information to be accessed by the customer.

38. The system of claim 31, wherein the processor is further configured to query the database for a current location of the item.
  39. The system of claim 31, wherein the system is further configured to query the database includes querying the database for a type of the item.
  40. The system of claim 38, wherein the processor is further configured to update the database of delivery destination information of the current location of the item.
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National ID Tag = This unique Id will be used by the Box ID Card placed into each box mail batch as the timestamp to track each batch

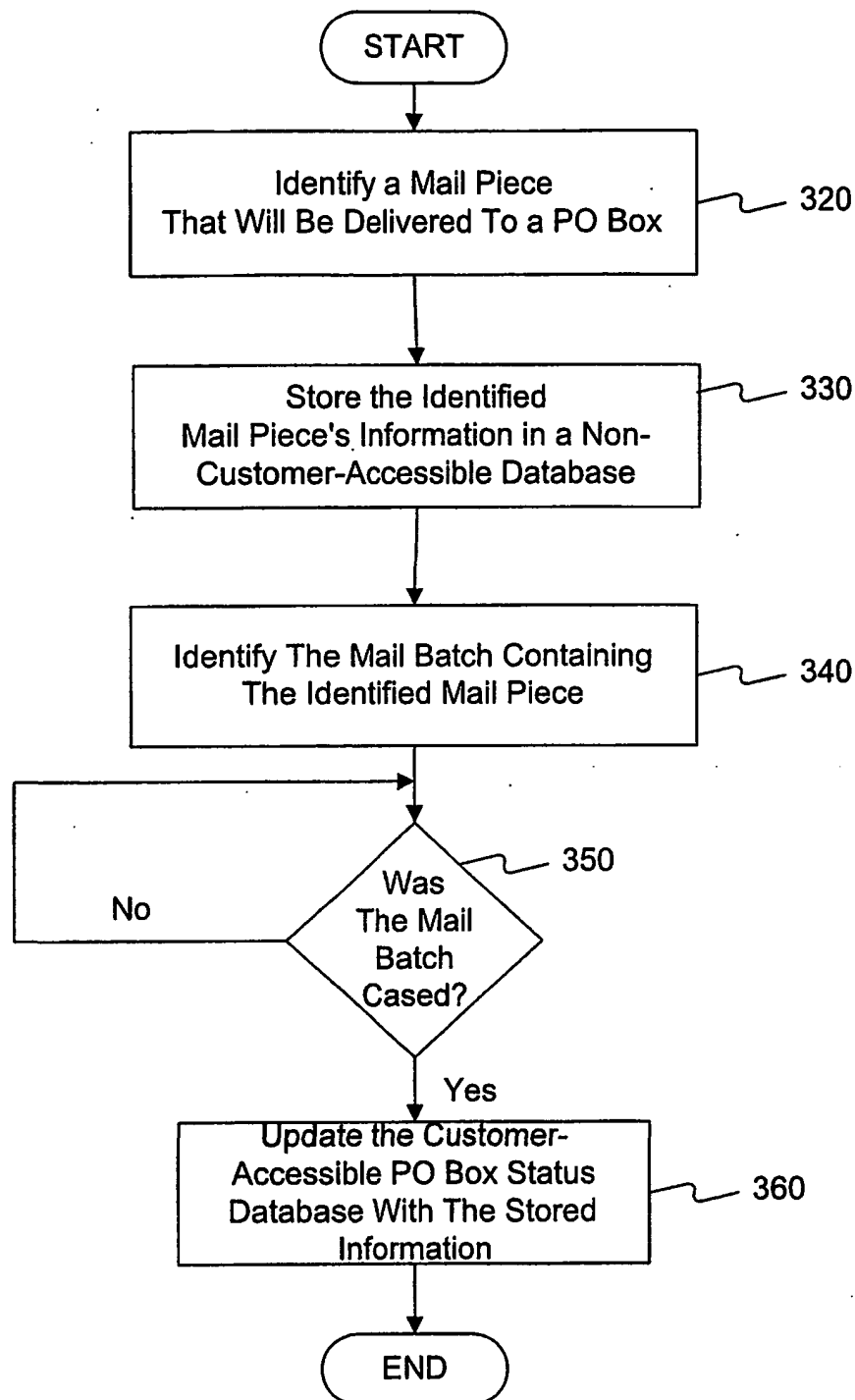
POSTNET = Post Office and PO Box Location

PlanetCode = Where from / Who from

**FIG. 2**



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**FIG. 3**

US  
POSTAL SERVICE  
ePOSTAL BOXCHECK

ENTER YOUR PO OFFICE ZIP CODE:  410

ENTER YOUR PO BOX NUMBER:  420

ENTER YOUR PASSWORD:  430

CLICK  TO CHECK YOUR POBOX MAIL 440

CLICK  TO EXIT SERVICE 450

FIG. 4

5/5

6/30/00 - 1:30 PM  
PO BOX STATUS

MAIL IN YOUR PO BOX: 510

TYPE 515	PIECES 520	MORE INFO 525
Express Mail	0	<input type="checkbox"/>
1st Class / Priority Mail	0	<input type="checkbox"/>
eMoney Orders	1	<input type="checkbox"/>
Post Cards	4	<input type="checkbox"/>
Other Mail Items	20	<input type="checkbox"/>

CALL WINDOW PICKUP: 530

Parcels	6	<input type="checkbox"/>
Signature Required Mail	3	<input type="checkbox"/>

USPS Call Window Operator 1-800-555-1212

MAIL EN ROUTE: 535

	1	<input type="checkbox"/>
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CUSTOMER REQUEST:

LAST TIME MAIL PLACED IN BOX: 6/29/99 - 3:00PM 540

LAST AUTO CALL TO CUSTOMER: 6/29/99 - 3:30 PM 545

RETURN TO BOXCHECK MAIN MENU

FIG. 5

## INTERNATIONAL SEARCH REPORT

Int. Application No  
PCT/US 01/42917**A. CLASSIFICATION OF SUBJECT MATTER**  
IPC 7 G07B17/00

According to International Patent Classification (IPC) or to both national classification and IPC

**B. FIELDS SEARCHED**

Minimum documentation searched (classification system followed by classification symbols)

IPC 7 G07B

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the International search (name of data base and, where practical, search terms used)

EPO-Internal

**C. DOCUMENTS CONSIDERED TO BE RELEVANT**

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US 4 796 180 A (RILEY PRINCE I) 3 January 1989 (1989-01-03)  column 1, line 36-39; figure 5B column 2, line 47-56, 65-67 column 4, line 50 -column 5, line 9	1-3, 7-13, 17-23, 27-33, 37-40
A	US 5 786 748 A (BURNS PATRICK E ET AL) 28 July 1998 (1998-07-28) claim 1; figure 2	1-40
A	US 5 072 401 A (SCHUMACHER KARL H ET AL) 10 December 1991 (1991-12-10) claim 1; figure 5A	1-40
	-/-	

☒ Further documents are listed in the continuation of box C.☒ Patent family members are listed in annex.

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\*A\* document defining the general state of the art which is not considered to be of particular relevance

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\*X\* document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone

\*Y\* document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.

\*Z\* document member of the same patent family

Date of the actual completion of the International search

21 January 2002

Date of mailing of the International search report

28/01/2002

Name and mailing address of the ISA

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